CANONICAL EXAMPLE · FICTIONAL · READ-ONLY

Accounting Automation

Snapshot vcanonical-1 · Template 1.0 · 2026-09-10 06:33 UTC · PRINT

PROBLEM

Financial documents are repeatedly copied and checked across disconnected tools, creating avoidable preparation effort and unclear exception ownership.

TARGET CUSTOMER

Owner-operated service firms with 5-30 employees that work with an external accountant.

VALUE PROPOSITION

A human-reviewed intake-to-export workflow can reduce repeated handoffs while preserving explicit approval, correction visibility and an audit trail.

MVP SCOPE

Shared intake, extraction, duplicate detection, human review queue, CSV export and audit trail. Excludes payments, tax filing, autonomous ledger posting and direct accounting integrations.

ASSUMPTIONS

- The recurring preparation burden is important enough to justify a bounded workflow.
- Human review and visible exceptions are required for trust.

HYPOTHESES

- A guided review workflow can reduce weekly preparation by at least two hours.
- Material corrections can remain below five percent under controlled conditions.

VALIDATION BACKLOG

- Run the controlled time-reduction experiment.
- Complete two paid bounded pilots with comparable evidence.

CURRENT MILESTONE

Complete two paid bounded pilots with comparable evidence.

NEXT ACTION

Run the controlled time-reduction experiment.